

October 6, 2009

Alex P. Herrington, Jr., (Mike)
(502) 681-0494
(502) 779-8234 FAX
mherrington@stites.com

VIA HAND DELIVERY

James T. Carey, Esq.
Carey, Niemi, Skaggs, McKinley & Stout
401 West Main Street, Suite 2000
One Riverfront Plaza
Louisville, KY 40202-2928

RE: Louisville/Jefferson County Metro Government General Obligation [Refunding]
Bonds/Notes, Series 2009 and Louisville/Jefferson County Metro Government
Qualified Energy Conservation Bonds, Series 2009

Dear Jim:

Enclosed are the following documents:

1. Clean revised version of the Louisville/Jefferson County Metro Government General Obligation [Refunding] Bonds/Notes, Series 2009 Bond Ordinance.
2. Marked pages of the revised version of the Louisville/Jefferson County Metro Government General Obligation [Refunding] Bonds/Notes, Series 2009 Bond Ordinance (marked against the prior draft you reviewed).
3. Clean revised version of the Louisville/Jefferson County Metro Government Qualified Energy Conservation Bonds, Series 2009.
4. Marked revised version of the Louisville/Jefferson County Metro Government Qualified Energy Conservation Bonds, Series 2009 (marked against the prior draft you reviewed).

We have delivered the above documents to keep you apprised of the changes in the ordinances you reviewed last week. If you have any questions, please feel free to contact me.

James T. Carey, Esq.
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Very truly yours,



Alex P. Herrington, Jr., (Mike)

APH:slc

Cc (w/o enclosures): Jane Driskell
Kevin Moore
Daniel Frockt
Laura Theilmann
Bill O'Brien

Enclosures